

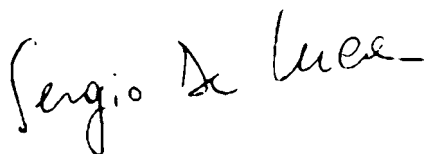
### 3.12 Attestation of the consolidated financial statements pursuant to art. 81-ter of the Consob regulation no. 11971 of 14 May 1999 and amendments and integration thereof and to art. 154-bis, para. 2 of legislative decree no. 58 of 24 February 1998 and amendments and integration thereof

1. The undersigned Sergio De Luca, Chief Executive Officer and Alberto Milvio, the Manager in charge of the preparation of the company accounting documents of Ansaldo STS SpA certify, in accordance with Art. 154-bis, paragraphs 3 and 4 of Legislative Decree no. 58 of 24 February 1998 and amendments and integrations there of:
  - the appropriateness of the Financial Statements with regard to the nature of the business and
  - the effective application of administrative and accounting procedures in preparing the Consolidated Financial Statements for the period 1 January 2009 - 31 December 2009.
2. No significant issues have arisen in this regard.
  - 2.1 Alberto Milvio has been appointed Manager in charge of the preparation of the company accounting documents of ANSALDO STS SpA since 1 August 2009.
3. It is also certified that:
  - 3.1 the Consolidated Financial Statements:
    - a) are prepared in accordance with the International Accounting Standards recognised by the European Community pursuant to (EC) Regulation no. 1606/2002 of the European Parliament and of the Council of 19 July 2002;
    - b) correspond to the entries in the documents, books and accounting records;
    - c) provide a true and fair view of the performance and financial position of the issuer and all the companies included in the scope of consolidation.
  - 3.2. The Report on operations includes a reliable analysis of the performance and the operating result, as well as the position of the issuer and all the companies included in the scope of consolidation, together with a description of the main risks and uncertainties they are exposed to.
4. This attestation is made pursuant to and for the purposes of Art. 154-bis, paragraph 2, of Legislative Decree no. 58 of 1998.

Genoa, 1 March 2010

Signature of the Chief Executive Officer

**Sergio De Luca**



Signature of the Manager in charge of the preparation  
of company accounting documents

**Alberto Milvio**

